

SCHEDULE OF FEES

Certificate Issuance	Paid by Company
Certificate Deposit	Paid by Company
Investment Fees	
Distribution Reinvestment Service Fee	Paid by Company
Optional Cash Payment Service Fee	Paid by Company
Individual Automatic Withdrawal Service Fee	Paid by Company
Monthly Automatic Withdrawal Service Fee	Paid by Company
Sale Fees	
Service Fee	\$15.00 per transaction
Sale Commission	\$0.10 per share
Electronic Deposit Fee	\$5.00
Fee for Returned Checks or Rejected Automatic Bank Withdrawals	\$25.00 per item
Prior Year Duplicate Statements	\$15.00 per year